

# Daily Report

## CSE Trade Summary

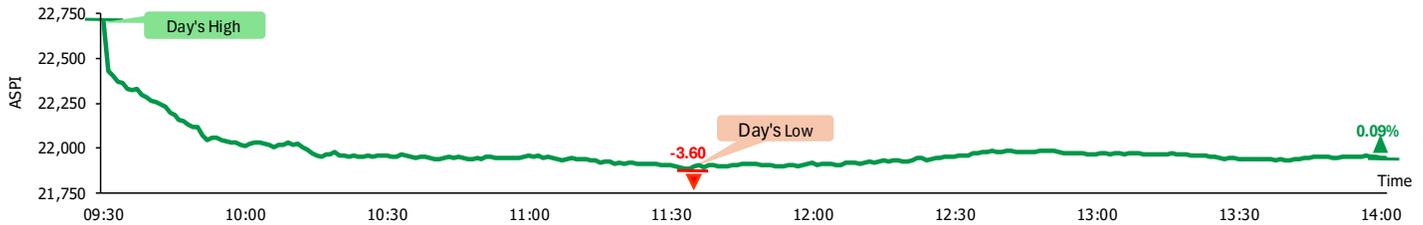
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,904.1	22,701.9	(797.8)	(3.5)	(720.2)	(3.2)
S&P SL20 Index	6,128.9	6,360.8	(231.9)	(3.6)	(28.5)	(0.5)
RSI	23.4	32.6				
Value of Turnover (LKR Mn)	5,807.8	5,003.7	804.0	16.1		
TRI on All Share (ASTRI)	33,417.8	34,621.6				
Foreign Purchases (LKR Mn)	91.8	61.1				
Foreign Sales (LKR Mn)	97.9	886.9				
Foreign Net Flow (LKR Mn)	(6.1)	(825.9)				
Volume of Turnover (No. in Mn)	197.7	196.4				
Market Capitalization (LKR Bn)	7,793.3	8,072.9				

Market Valuation	
PER (x)	10.8
PBV (x)	1.4
DY (%)	3.0

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
09-Mar-2026	22,701.91	22,701.93	0.02	21,883.95	-817.96	21,904.14	-797.77	-3.51%



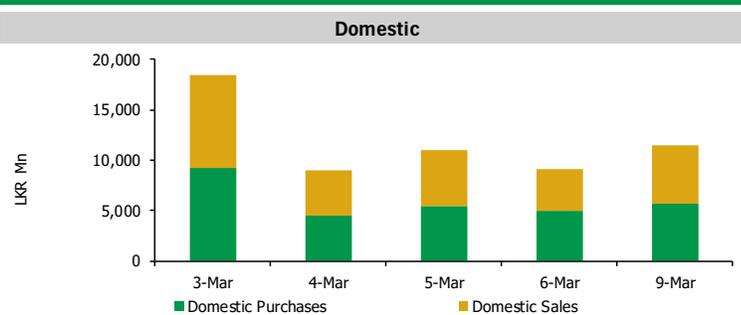
## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
CPRT	2,976.8	595.3	0.2
HVA	7.2	0.8	0.1
AINS	34.3	3.2	0.1
RHTL	25.6	0.7	0.0
LIOC	148.8	1.8	0.0

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
NAMU	72.9	(13.5)	(0.2)
SMOT	1,197.0	(155.5)	(0.1)
SEMB	0.8	(0.1)	(0.1)
LPL	10.7	(1.3)	(0.1)
TANG	105.3	(12.3)	(0.1)

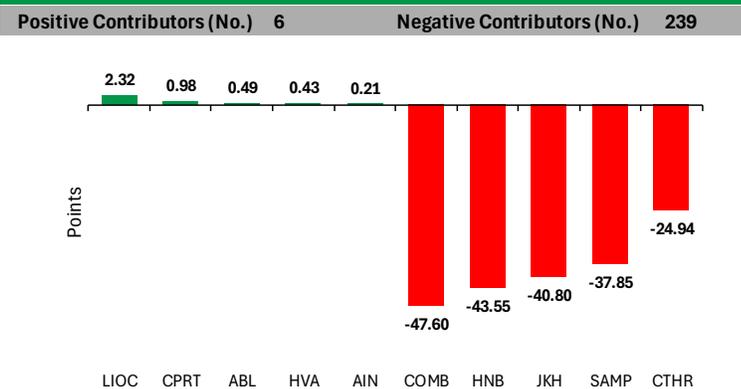
## Turnover Breakdown



## Top Crossings

Stock	Qty	Price	Turnover(LKR)
COMB	1,750,000	205.50	359,112,500
ACL	673,000	94.00	63,262,000
DOCK	200,000	140.00	28,000,000
HNB(X)	57,000	352.00	20,064,000
JKH	1,000,000	20.00	20,000,000

## Contributors to ASPI



# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

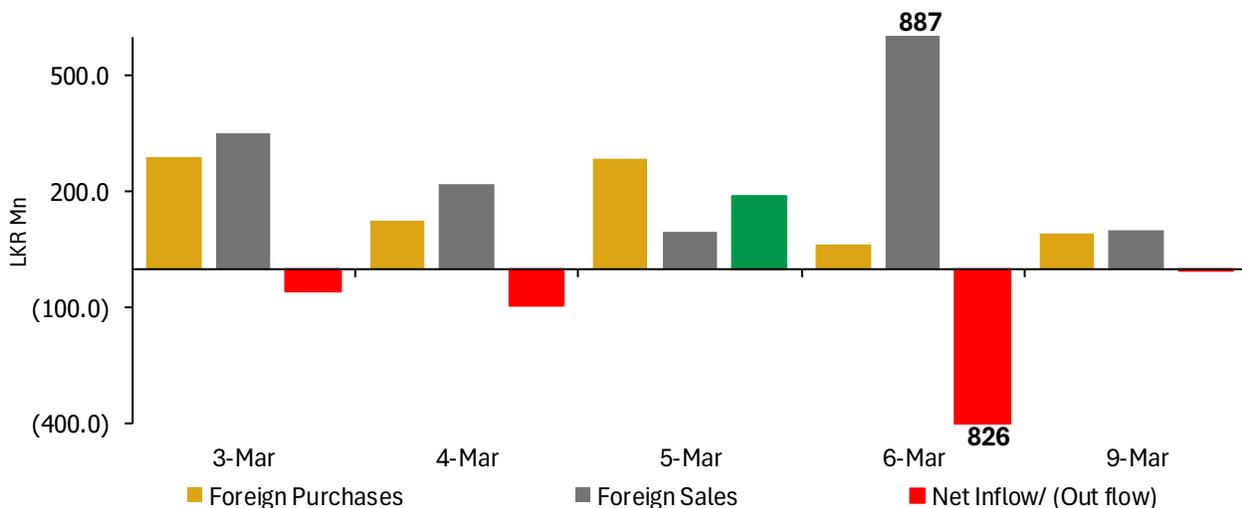
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
SHAW		20.60	HNBF		(22.62)
DFCC		6.51	HHL		(21.20)
CIC(X)		4.95	RIL		(7.01)
LION		4.77	HAYC		(5.83)
ACL		4.42	PKME		(5.80)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	14,280	31,223	(16,943)

\*From January 02 to March 9, 2026

## Foreign Activities During Last 5 Days

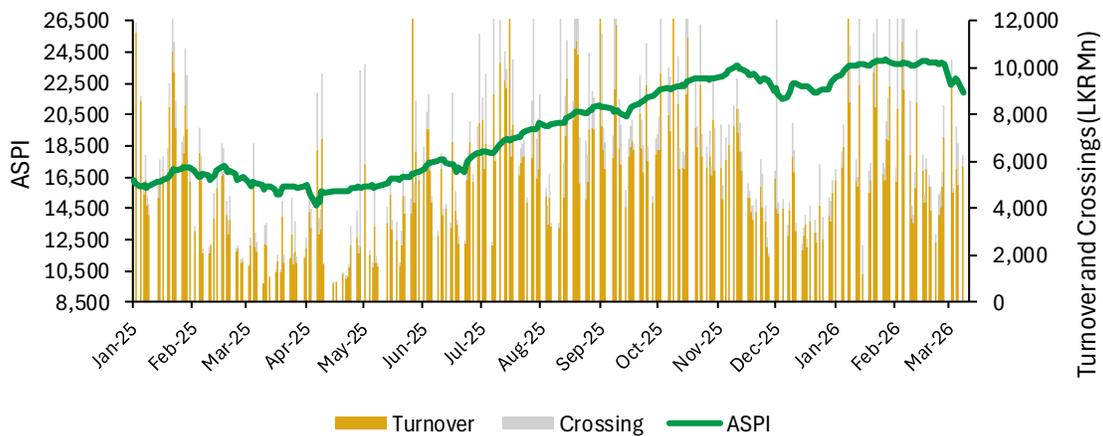


## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March*	30,736	5,045	16%

\*Upto March 09, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	1,855,715,990.50	31.95%
Capital Goods	1,207,143,843.25	20.79%
Food Beverage & Tobacco	666,841,111.90	11.48%
Diversified Financials	503,129,786.20	8.66%
Materials	299,336,751.85	5.15%
Real Estate Management & Development	292,155,089.25	5.03%
Energy	242,264,304.85	4.17%
Insurance	181,438,621.40	3.12%
Retailing	135,536,329.65	2.33%
Transportation	78,969,636.85	1.36%
Telecommunication Services	76,471,246.90	1.32%
Consumer Services	75,176,621.25	1.29%
Utilities	58,410,219.70	1.01%
Consumer Durables & Apparel	58,073,239.95	1.00%
Commercial & Professional Services	27,926,029.45	0.48%
Software & Services	21,465,383.10	0.37%
Health Care Equipment & Services	16,212,729.95	0.28%
Food & Staples Retailing	8,367,795.35	0.14%
Household & Personal Products	1,713,164.10	0.03%
Automobiles & Components	1,282,636.90	0.02%

Source: CSE